## **OTLEY COMMON**

## Community Share Application Form – Individual Investors

This form can also be submitted online: <a href="https://tinyurl.com/OtleyCommonCheque">https://tinyurl.com/OtleyCommonCheque</a>

I wish to become a member of Friends of the Wesley Otley Limited in accordance with
the Rules of the Society and apply for withdrawable shares to the value of:
Insert amount here:
In the event that we exceed our target(s) you may receive fewer shares than you have
applied for and we will not issue more than 10% of the total shares issued to any individual.
Applicant details
Name:
Address:
Postcode:
Phone number:
Email address:
If you purchase £5,000 or less of shares, in the event of your death, the value of your shares may be transferred. If you have purchased over £5,000 then ALL the value of your shares must be handled by probate. Please only answer below if you are applying for shares to value of £5,000 or less.
In the event of my death, I wish value of my shares to be transferred to
(please tick only 1 box or leave both blank to leave to probate):
☐ Friends of the Wesley Otley Limited
☐ The beneficiary named below
Name:
Address:
Postcode:
Phone number:
Email address:

By submitting this application, I agree that:

- I am over the age of 16.
- I have read and understood the share offer document, including the risk factors.
- I agree to be bound by the terms and conditions included in the share offer document and the Rules of Friends of the Wesley Otley Limited.
- I understand that the Board of Friends of the Wesley Otley Limited may reject my application, and are not obliged to tell me why it has been rejected.
- I consent to receiving formal notices by email and links to formal documents on Friends of the Wesley Otley Limited's website.

## **TERMS & CONDITIONS**

It is a condition of the offer that to ensure compliance with the Money Laundering Regulations 2003, Friends of the Wesley Otley Limited may, at its absolute discretion, require verification of identity of any person seeking to invest.

We will hold your data for both statutory and contractual reasons. For a copy of our Privacy Policy with full information about how we manage your data and your rights, please see <a href="https://www.otleycommon.org/data">www.otleycommon.org/data</a>

The data provided by you when you buy shares in Friends of the Wesley Otley Limited will be stored on an electronic database. This data will be used for Friends of Wesley Otley's purposes and will not be disclosed to any third party other than required by any statutory duty.

Prospective investors should note that under the 2014 Co-operative and Community Benefit Societies Act, the register of members can be inspected on request by any member, who can view any other members' contact details held on the register (but cannot view how much any other member has invested in the society).

By applying for these shares, you agree to all the information disclosed here being held on a computer database in compliance with current data protection legislation. Your rights over this data can be found in our privacy policy.

Registered Office: c/o Tina Morris, Schofield Sweeney, Church Bank House, Church Bank, Bradford BD1 4DY

## SUBMITTING YOUR APPLICATION FORM

Please email your completed application form to <a href="https://hello.org">hello.org</a> and we will arrange a
time to collect it or provide you with an address to send it to.

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CHEQUE: make payable to "Friends of the Wesley Otley Limited"

SIGNED	
DATE	